



American Behavioral  
**AMERICAN BEHAVIORAL INITIAL REVIEW FAX FOR MENTAL HEALTH TREATMENT**  
**OUT-OF-NETWORK FACILITY**  
 Telephone: (205) 871-7814  
 Fax Completed Information To: (205) 868-9625

**Section 1: Facility Demographics**

<b>Facility Name:</b>		
<b>Is This a Free-standing Facility?</b> <input type="checkbox"/> Yes <input type="checkbox"/> No		
<b>Tax-ID #:</b>	<b>NPI#:</b>	<b>Medicare#:</b>
<b>Tax Status:</b> <input type="checkbox"/> Non-Profit <input type="checkbox"/> For-Profit <input type="checkbox"/> Other (Please Specify):		
<b>Accreditation(s):</b> <input type="checkbox"/> CARF <input type="checkbox"/> JCAHO <input type="checkbox"/> Other (Please Specify):		
<b>Practice Address:</b>		
<b>Mailing Address:</b>		
<b>Billing Address:</b>		
<b>Tax Address (1099):</b>		

**Section 2: Facility Credentialing Contact Information**

<b>Name and Title:</b>	
<b>Phone:</b>	<b>Fax:</b>
<b>E-mail:</b>	

**Section 3: Are You Interested in Fully Credentialing or a Single Case Agreement?**  Yes  No

**Section 4: Proposed Amounts Per Diem**

**NOTE:** All fee schedules will be reimbursed at the agreed-upon amount minus the specific copayments, deductibles and coinsurance as noted in the group benefit design.

	<b>Amount</b>	<b>Negotiator's Initials</b>
<b>Inpatient ECT</b>		
<b>Outpatient ECT</b>		
<b>Inpatient Hospitalization</b>		
<b>PHP</b>		
<b>IOP</b>		
<b>Residential</b>		
<b>Are MD Charges Included in the Rates Listed Above?</b> <input type="checkbox"/> Yes <input type="checkbox"/> No		

**Section 5: Claims Remittance Information**

American Behavioral  
 2204 Lakeshore Dr., Ste. 135  
 Birmingham, AL 35209

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*Payment of benefits is subject to eligibility at the time services are rendered according to the terms of the benefit contract.*  
*Supersedes Revision(s) Dated: 09/11/12; 07/12/12; 10/03/13*

**Section 6:** Please Send Copies of the Following to American Behavioral:

- Current State License
- Current Professional Liability Policy
- Current Accreditation(s)/Certifications
- Form W-9 (Attached. **Required for Payment.**)

**Section 7:** Utilization Review Information

<b>Patient Name:</b>		<b>Contract Name:</b>		<b>DOB:</b>	<b>Date of Review:</b>
<b>Patient Phone # (Required):</b>		<b>ID#:</b>			
<b>Does the Patient Have Any Additional Coverage?</b> <input type="checkbox"/> Yes <input type="checkbox"/> No			<b>Date of Admission:</b>		
<b>Primary:</b> _____ <b>Secondary:</b> _____ <b>Other:</b> _____			<b>Attending MD:</b>		
			<b>Phone #</b>		
<b>Program Type:</b> <input type="checkbox"/> IP <input type="checkbox"/> PHP <input type="checkbox"/> IOP (Verify Coverage) <input type="checkbox"/> Residential (Verify Coverage) For PHP or IOP, please check days patient is attending: <input type="checkbox"/> Mon <input type="checkbox"/> Tue <input type="checkbox"/> Wed <input type="checkbox"/> Thurs <input type="checkbox"/> Fri <input type="checkbox"/> Sat <input type="checkbox"/> Sun					
<b>Estimated Length of Stay:</b>					
<b>Prompt For Help: Pt's Motivation To Seek Treatment:</b>					
<b>History:</b>					
1. How was patient admitted (e.g. Emergency Department, direct admit, step-down, etc.)? 2. Legal issues (e.g. court hold, etc.): 3. If disabled, on what basis?					
<b>Stressors: Life Role Dysfunction (School, Employment, Financial, Legal And How Severe) With Examples:</b>					
<b>Chemical Or ETOH Use:</b>					
<b>Urine Drug Screen:</b>		<b>Toxicity Screen:</b>		<b>ETOH Level:</b>	
<b>MD Orders (Medications, Precautions, Type of Unit):</b>					
<b>Defined Tx Plan:</b>					
<b>Physical &amp; Mental Status Assessment:</b>					
<b>Admitting VS: T</b> _____		<b>P</b> _____		<b>RR</b> _____	
<b>Change?</b> _____		<b>B/P</b> _____		<b>WT</b> _____	
<b>Recent Weight</b>					
<b>Social/Family History:</b>					
<b>Discharge Plan:</b>					
<b>Required:</b> After Care Plan (Including Follow-up Instructions and D/C Medications):					
<b>Required:</b> Please Send a Copy of the <b>Face Sheet</b> and a Copy of the <b>H &amp; P</b> With the Completed Form					
<b>UR Contact:</b>		<b>Phone #:</b>		<b>Fax #:</b>	
<b>FOR AMERICAN BEHAVIORAL USE ONLY</b>					
<b>Date of Next Review:</b>			<b>Total Days Certified:</b>		

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Supersedes Revision(s) Dated: 09/11/12; 07/12/12; 10/03/13

Revised 12/22/16

<b>Patient Name:</b>		<b>ID #:</b>
<b>DIAGNOSTIC ASSESSMENT</b>		
	<b>Presenting Complaints or Conditions</b>	<b>Notes</b>
<b>Risk (Intent, Thought, Means, Plan)</b>	Suicide Homicide Other Risky Behavior(s)	
<b>Mood</b>	Normal                      Depressed Anxious                      Manic Hypomanic                      Other	
<b>Thoughts</b>	Normal                      Suspicious Hallucinations --Auditory --Tactile --Visual --Gustatory --Olfactory Delusions                      Other	
<b>Sleep</b>	Undisturbed Insomnia Frequent Awakening Difficulty Falling Asleep Early AM Awakening Hypersomnia Nightmares Other	
<b>Behavior</b>	Aggressive                      Compulsive Reckless                      Other	
<b>Appetite</b>	Good Bulimia                      Anorexia	
<b>ADL</b>	Hygiene                      Bathing Other	
<b>NOTES:</b>		

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## Request for Taxpayer Identification Number and Certification

**Give form to the  
requester. Do not  
send to the IRS.**

Print or type  
See Specific Instructions on page 2.

Name (as shown on your income tax return)	
Business name, if different from above	
Check appropriate box: <input type="checkbox"/> Individual/Sole proprietor <input type="checkbox"/> Corporation <input type="checkbox"/> Partnership <input type="checkbox"/> Limited liability company. Enter the tax classification (D=disregarded entity, C=corporation, P=partnership) ▶ ..... <input type="checkbox"/> Exempt payee <input type="checkbox"/> Other (see instructions) ▶	
Address (number, street, and apt. or suite no.)	Requester's name and address (optional)
City, state, and ZIP code	
List account number(s) here (optional)	

### Part I Taxpayer Identification Number (TIN)

Enter your TIN in the appropriate box. The TIN provided must match the name given on Line 1 to avoid backup withholding. For individuals, this is your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the Part I instructions on page 3. For other entities, it is your employer identification number (EIN). If you do not have a number, see *How to get a TIN* on page 3.

Social security number
OR
Employer identification number

**Note.** If the account is in more than one name, see the chart on page 4 for guidelines on whose number to enter.

### Part II Certification

Under penalties of perjury, I certify that:

1. The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me), and
2. I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding, and
3. I am a U.S. citizen or other U.S. person (defined below).

**Certification instructions.** You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the Certification, but you must provide your correct TIN. See the instructions on page 4.

<b>Sign Here</b>	Signature of U.S. person ▶	Date ▶
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### General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

#### Purpose of Form

A person who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) to report, for example, income paid to you, real estate transactions, mortgage interest you paid, acquisition or abandonment of secured property, cancellation of debt, or contributions you made to an IRA.

Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN to the person requesting it (the requester) and, when applicable, to:

1. Certify that the TIN you are giving is correct (or you are waiting for a number to be issued),
2. Certify that you are not subject to backup withholding, or
3. Claim exemption from backup withholding if you are a U.S. exempt payee. If applicable, you are also certifying that as a U.S. person, your allocable share of any partnership income from a U.S. trade or business is not subject to the withholding tax on foreign partners' share of effectively connected income.

**Note.** If a requester gives you a form other than Form W-9 to request your TIN, you must use the requester's form if it is substantially similar to this Form W-9.

**Definition of a U.S. person.** For federal tax purposes, you are considered a U.S. person if you are:

- An individual who is a U.S. citizen or U.S. resident alien,
- A partnership, corporation, company, or association created or organized in the United States or under the laws of the United States,
- An estate (other than a foreign estate), or
- A domestic trust (as defined in Regulations section 301.7701-7).

**Special rules for partnerships.** Partnerships that conduct a trade or business in the United States are generally required to pay a withholding tax on any foreign partners' share of income from such business. Further, in certain cases where a Form W-9 has not been received, a partnership is required to presume that a partner is a foreign person, and pay the withholding tax. Therefore, if you are a U.S. person that is a partner in a partnership conducting a trade or business in the United States, provide Form W-9 to the partnership to establish your U.S. status and avoid withholding on your share of partnership income.

The person who gives Form W-9 to the partnership for purposes of establishing its U.S. status and avoiding withholding on its allocable share of net income from the partnership conducting a trade or business in the United States is in the following cases:

- The U.S. owner of a disregarded entity and not the entity,